

February 4, 2022

To,

The Secretary Corporate Relations Department BSE Limited P. J. Towers, Dalal Street, Mumbai – 400 001 Scrip Code: 500945	The Secretary Corporate Relations Department The National Stock Exchange of India Limited Exchange Plaza, Bandra – Kurla Complex, Bandra East, Mumbai – 400 059 Symbol: VALUEIND
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Dear Sir,

Sub: Pre-Facto intimation on the upcoming 26th (Twenty Sixth) Meeting of Committee of Creditors.**Ref.: Our letter dated 2nd February, 2022**

We refer to the provisions of Regulation 30 (Schedule III, Part A, Clause A) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated 2nd February, 2022, vide which we had informed the Stock Exchange(s) that the 26th (Twenty Sixth) meeting of the consolidated Committee of Creditors (CoC) of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, is scheduled to be held on Friday, February 4, 2022 in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

However, due to certain exigencies, the said 26th Meeting of the Consolidated Committee of Creditors (CoC) of Value Industries Limited and other 12 Videocon group companies, having a consolidated corporate insolvency resolution process, has been rescheduled and the same shall now be held on Saturday, February 5, 2022 at 12:00 hours through Video Conferencing, in accordance with the provisions of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

This is a Pre-Facto intimation of the meeting of the consolidated committee of creditors.

You are requested to take the same on record.

Thanking you,

Yours truly,

For VALUE INDUSTRIES LIMITED**(A Company under Corporate Insolvency Resolution Process by NCLT order dated 5 September, 2018 and order dated 8 August, 2019 read with order dated 25th September, 2019)**
ANSHIKA ARORA
COMPANY SECRETARY
ACS: 62209